MARKET ACTION REPORT

January 2016

MLS Area: Rowayton



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Price Range: \$0 to \$999,999,000 | Properties: Single Family Home

| | | Trending Versus*: | | | | | Trending Versus*: | |
|--|-------------|-------------------|------------------|------|-------|-------------|-------------------|-----------|
| Market Profile & Trends Overview | Month | LM | L ₃ M | PYM | LY | YTD | PriorYTD | PriorYear |
| Median List Price of all Current Listings | \$1,287,000 | 10% | | -4% | | | | |
| Average List Price of all Current Listings | \$1,662,008 | | | 0% | | | | |
| January Median Sales Price | \$678,250 | | -41% | -47% | -42% | \$678,250 | -47% | -42% |
| January Average Sales Price | \$1,285,250 | -2% | 2% | -9% | 1% | \$1,285,250 | -9% | 1% |
| Total Properties Currently for Sale (Inventory) | 52 | -10% | | -7% | | | | |
| January Number of Properties Sold | 6 | 50% | | 50% | | | 0% | |
| January Average Days on Market (Solds) | 156 | 6% | -12% | -33% | -16% | 156 | -33% | -16% |
| Asking Price per Square Foot (based on New Listings) | \$436 | 0% | -15% | -14% | -16% | \$436 | -14% | -16% |
| January Sold Price per Square Foot | \$434 | | -8% | , - | -10% | \$434 | -7% | -10% |
| January Month's Supply of Inventory | 8.7 | -40% | -27% | | -34% | 8.7 | -38% | -34% |
| January Sale Price vs List Price Ratio | 91.8% | -7.8% | -3% | -2% | -3.1% | 92.5% | -0.1% | -2.3% |

* LM=Last Month / L3M=Last 3 Months / PYM=Same Month Prior Year / LY=Last Year / YTD = Year-to-date

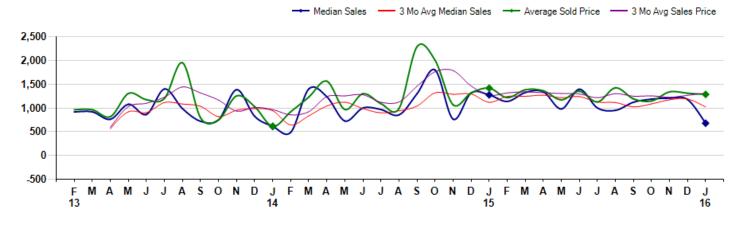
Property Sales

January Property sales were 6, up 50.0% from 4 in January of 2015 and 50.0% higher than the 4 sales last month. January 2016 sales were at their highest level compared to January of 2015 and 2014. January YTD sales of 6 are running 50.0% ahead of last year's year-to-date sales of 4.



The Median Sales Price in January was \$678,250, down -46.8% from \$1,275,000 in January of 2015 and down -42.4% from \$1,177,500 last month. The Average Sales Price in January was \$1,285,250, down -9.4% from \$1,418,000 in January of 2015 and down -2.0% from \$1,311,250 last month. January 2016 ASP was at a mid range compared to January of 2015 and 2014.

Median means Middle (the same # of properties sold above and below Median) (000's)



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Inventory & MSI

The Total Inventory of Properties available for sale as of January was 52, down -10.3% from 58 last month and down -7.1% from 56 in January of last year. January 2016 Inventory was at a mid range compared to January of 2015 and 2014.

A comparatively lower MSI is more beneficial for sellers while a higher MSI is better for buyers. The January 2016 MSI of 8.7 months was at its lowest level compared with January of 2015 and 2014.

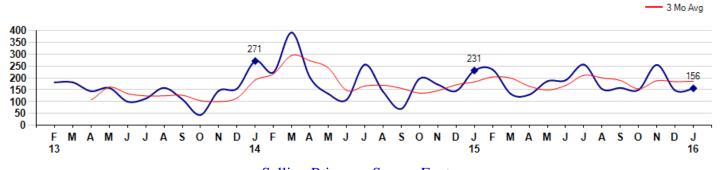
MSI is the # of months needed to sell all of the Inventory at the monthly Sales Pace



Market Time

The average Days On Market(DOM) shows how many days the average Property is on the Market before it sells. An upward trend in DOM tends to indicate a move towards more of a Buyer's market, a downward trend a move towards more of a Seller's market. The DOM for January was 156, up 6.1% from 147 days last month and down -32.5% from 231 days in January of last year. The January 2016 DOM was at its lowest level compared with January of 2015 and 2014.

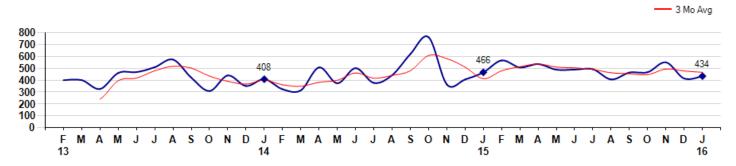
Average Days on Market(Listing to Contract) for properties sold during the month



Selling Price per Square Foot

The Selling Price per Square Foot is a great indicator for the direction of Property values. Since Median Sales Price and Average Sales price can be impacted by the 'mix' of high or low end Properties in the market, the selling price per square foot is a more normalized indicator on the direction of Property values. The January 2016 Selling Price per Square Foot of \$434 was up 4.8% from \$414 last month and down -6.9% from \$466 in January of last year.

Average Selling Price per Square Foot for properties that sold during the month



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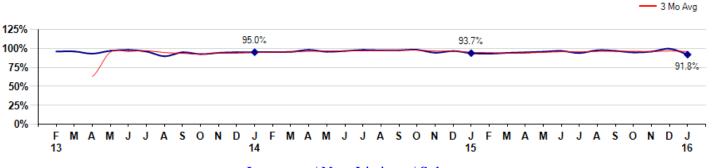


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Selling Price vs Listing Price

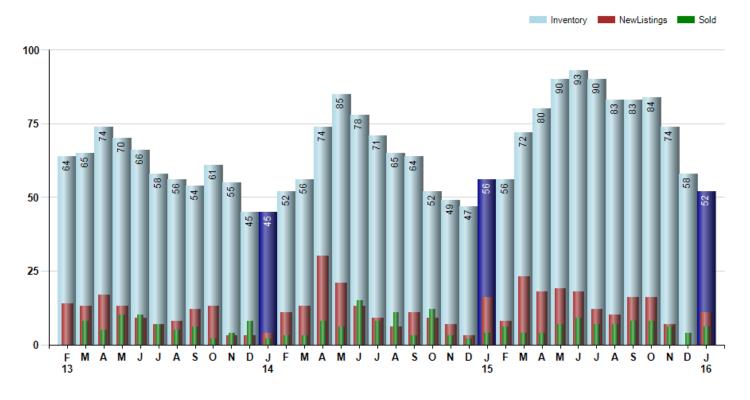
The Selling Price vs Listing Price reveals the average amount that Sellers are agreeing to come down from their list price. The lower the ratio is below 100% the more of a Buyer's market exists, a ratio at or above 100% indicates more of a Seller's market. The January 2016 Selling Price vs List Price of 91.8% was down from 99.6% last month and down from 93.7% in January of last year.

Avg Selling Price divided by Avg Listing Price for sold properties during the month



Inventory / New Listings / Sales

This last view of the market combines monthly inventory of Properties for sale along with New Listings and Sales. The graph shows the basic annual seasonality of the market as well as the relationship between these items. The number of New Listings in January 2016 was 11, equal to 0 last month and down -31.3% from 16 in January of last year.



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